

# Gondwana RESOURCES LIMITED

ABN 72 008 915 311

22 April 2009

The Company Announcements Office  
Australian Stock Exchange Limited  
[www.asxonline.com](http://www.asxonline.com)

Dear Sirs

## Share Sale Facility for Members

Gondwana Resources Limited is pleased to advise that it has established a Share Sale Facility (**Facility**) for those Shareholders who held less than a marketable parcel of shares in the Company at 17th April 2009. The Facility has been established and operated through the Company's share registrars, Computershare Investor Services Pty Limited (**CIS**).

Based on the closing price of the Company's shares on 16th April 2009, an unmarketable parcel for the purpose of this Facility is 50,000 shares.

A personalized instruction form will be dispatched immediately to each holder of an unmarketable parcel and, provided the instruction is completed and returned to CIS by 8th June 2009, shares will be offered for sale at market price and proceeds of sale will be remitted to sellers **without charge or deduction**.

This Facility will assist small shareholders who may find it difficult or expensive to dispose of their unmarketable parcels. The Facility will also assist the Company to achieve a reduction in share registry maintenance costs in the future.

Further announcements will be made as to the progress of the Facility in due course.

Shareholders who have a query may telephone CIS on 1300 557 010 or contact Samantha Lancaster at the Company's office on telephone (08) 9388 9961, fax (08) 9388 9962 or by email at [info@gondwanaresources.com](mailto:info@gondwanaresources.com)

Yours faithfully



Warren Beckwith  
Director  
for Gondwana Resources Limited