

Gondwana RESOURCES LIMITED

ABN 72 008 915 311

1 May 2008

The Company Announcements Office
Australian Stock Exchange Limited
www.asxonline.com

Dear Sir/Madam

Revised Consolidation of Capital Timetable in Notice of Annual General Meeting

Gondwana Resources Limited (**Company**) advises of a revision to the Consolidation of Capital timetable set out in Section 4.2 of the Explanatory Memorandum in the Company's Notice of Annual General Meeting which was released to ASX on 30 April 2008. The revision has occurred due to the Company becoming aware that 9 June 2008 (the date set out in the Notice of Annual General Meeting as the Record Date) is a public holiday in the Eastern States and an ASX non-business day.

The revised timetable is shown below.

4.2 Indicative Timetable

The following is an indicative timetable for completion of the Consolidation:

Event	Date
Snapshot date for eligibility to vote at the Annual General Meeting (which is the date on which you must own Shares)	5.00pm 28 May 2008
Annual General Meeting	30 May 2008
Consolidation	30 May 2008
Deferred settlement trading commences	3 June 2008
Record Date	10 June 2008
Dispatch Date for security holding statements	17 June 2008

There are no other changes to the Notice of Annual General Meeting.

Yours faithfully



Warren Beckwith
Director
Gondwana Resources Limited